

# PENSION GROUP EAST

**September 14, 2021**

9:00 – 9:05 AM	<b>Welcome &amp; Opening Remarks</b>
9:05 – 9:50 AM	<b>Global Investment Themes</b> Joe Faraday, Investment Specialist/Director, Baillie Gifford & Co.
9:50 – 10:35 AM	<b>Overview of SPACS and PIPES Investing</b> Ronald Temple, Managing Director/Co-Head of Multi-Asset and Head of US Equity, Lazard Asset Management LLC
10:35 – 11:20 AM	<b>LDI: Hedging the Hedging Basis</b> Neil Olympio, Senior Solutions Strategist, LGIM America Joey Cicerelli, Senior Strategy Associate, LGIM America
11:20 – 11:30 AM	<b>Members Only Discussion</b> PGE Business

Location: **Virtual Meeting**